



Welcome to our office! In an effort to provide the best service possible, we ask you to fill out this form as completely as possible. You can either print out this form or submit it online. Thank you for your cooperation!

Patient Information

Last Name _____ First name _____ Middle _____
I prefer to be called (Nickname) _____ Gender ☐ Male ☐ Female
Birth date (MM-DD-YYYY) _____ Social Security # _____
Address _____ City _____ State _____ Zip _____
Home Phone _____ Work Phone _____ Cell/Other Phone _____
Email _____ School _____ Grade _____
Patient siblings (Name and age) _____
Whom may we thank for referring you to our office? _____

Responsible Party Information

Responsible Party Last Name _____ First Name _____
Residential Address _____ City _____ State _____ Zip _____
Mailing Address _____ City _____ State _____ Zip _____
How long at this address _____ Home Ph. _____ Work Ph. _____ Cell Ph. _____
Previous Address (if less than 3 yrs) Street _____
City _____ State _____ Zip _____
Birth date (MM-DD-YYYY) _____ Social Security # _____ Email _____
Relationship to Patient _____ Employer _____
Occupation _____ Number of years employed with above employer _____

Spouse's Last Name _____ First Name _____
Address (if different) _____ City _____ State _____ Zip _____
Home Phone _____ Work Phone _____ Cell/Other Phone _____
Birth date (MM-DD-YYYY) _____ Social Security # _____ Email _____
Relationship to Patient _____ Employer _____
Occupation _____ Number of years employed with above employer _____

Other adults we should know about

Last Name _____ First Name _____
Relationship to Patient _____ Phone _____ Email _____

Emergency Information

Who should we notify in case of emergency _____ Phone _____
Relationship to patient _____

Dental Insurance Information

Primary Policy Holder's Name _____ Social Security # _____
Insurance Company _____ Group # _____ Union Local # _____
Insurance Co. Address _____ Insurance Co. Phone _____
Policy Holder's Employer _____

Do you have dual coverage? ☐ Yes ☐ No (If yes, please fill out the Secondary Policy Information below)

Secondary Policy Holder's Name _____ Social Security # _____
Insurance Company _____ Group # _____ Union Local # _____
Insurance Co. Address _____ Insurance Co. Phone _____
Policy Holder's Employer _____

Medical History

Physician _____ Phone _____ Date of Last Visit _____
Address _____

Has menstruation (period) begun? ☐ Yes ☐ No ☐ N/A If yes, when? _____

Please fill out the following fields and elaborate as necessary.

- | | | |
|---------------------------|--------------------------|---|
| <input type="radio"/> Yes | <input type="radio"/> No | Is there a current medical problem? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Is the patient taking any pills, medications, or drugs? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Is the patient allergic to any medications or anesthetics? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Is the patient allergic to latex? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Is the patient allergic to anything else? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Has the patient had a serious illness? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Has the patient had any surgery or been hospitalized? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Has the patient ever had an injury to the head, face, or mouth? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Has patient's tonsils and/or adenoids been removed? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Does the patient snore? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Is patient sleepy during the day? _____ |

Please check any of the following conditions the patient has had or currently has

- | | | |
|--|---|---|
| <input type="checkbox"/> Abnormal/Prolonged Bleeding | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Anemia/Blood Disease | <input type="checkbox"/> Nervousness / Anxiety | <input type="checkbox"/> Immune System Problems |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Radiation / Chemotherapy | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Sinus Trouble |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Fainting |
| <input type="checkbox"/> Congenital Heart Defect | <input type="checkbox"/> Tumor or other growths | <input type="checkbox"/> Bone Disorders |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Stomach Ulcers | <input type="checkbox"/> Thyroid / Parathyroid Problems |
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> Tonsillitis | <input type="checkbox"/> Endocrine Problems |
| <input type="checkbox"/> Epilepsy / Seizures | <input type="checkbox"/> Herpes | <input type="checkbox"/> Frequent Headaches |
| <input type="checkbox"/> Heart Problems | <input type="checkbox"/> HIV / AIDS | <input type="checkbox"/> Hepatitis/Liver Problems |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Gastrointestinal Disorders |

Are there any medical conditions we have not discussed that you feel we should be aware of? _____

Dental History

Who is the patient's dentist? _____

When was the patient last seen by a dentist? _____

What was the reason for the visit? _____

Has any member of the family had orthodontic treatment? _____

What are your main concerns about your child's teeth and what would you like orthodontics to accomplish? _____

Has the patient:

- | | | |
|---------------------------|--------------------------|---|
| <input type="radio"/> Yes | <input type="radio"/> No | Had trouble associated with dental treatment? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Had a previous orthodontic treatment or consultation?
With whom? _____ When _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Had any teeth extracted? Why? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Ever injured or broken any teeth? When/what happened? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Ever injured the head or face? When/what happened? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Had any problems with eating, chewing, or swallowing? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Ever sucked <input type="checkbox"/> thumb <input type="checkbox"/> fingers <input type="checkbox"/> bit nails? Until what age? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Dental or facial pain? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Jaw joints make a noise when opening/closing? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Jaw joints cause pain? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Teeth or jaws feel uncomfortable when you awake in the morning? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Clench or grind teeth? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Tension headaches? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Speech problems? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Normally breathe with lips parted? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Swellings or growths in mouth or face? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Had/has periodontal (gum) disease? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Any negative or resistant feelings about orthodontic treatment? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Dissatisfied with appearance of the teeth? _____ |
| <input type="radio"/> Yes | <input type="radio"/> No | Specifically resistant to: <input type="checkbox"/> Braces <input type="checkbox"/> Headgear <input type="checkbox"/> Retainers |
| <input type="radio"/> Yes | <input type="radio"/> No | Is there any other information we should know? _____ |

I understand that the information that I have provided is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform this office of any changes in my medical, dental, or insurance status. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize the release of any information related to insurance claims. I consent to the examination by the doctor and I authorize payment of any insurance benefits to the office. I understand that where appropriate, credit bureau reports may be obtained for the purpose of considering payment options.

Responsible Party Signature _____ Date _____

Spouse Signature (required if dual coverage) _____ Date _____