



Welcome to our office! In an effort to provide the best service possible, we ask you to fill out this form as completely as possible. You can either print out this form or submit it online. Thank you for your cooperation!

### Patient Information

Last Name \_\_\_\_\_ First name \_\_\_\_\_ Middle \_\_\_\_\_  
I prefer to be called (Nickname) \_\_\_\_\_ Gender  Male  Female  
Birth date (MM-DD-YYYY) \_\_\_\_\_ Social Security # \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell/Other Phone \_\_\_\_\_  
Email \_\_\_\_\_ Other family members seen by us \_\_\_\_\_  
Whom may we thank for referring you to our office? \_\_\_\_\_

### Responsible Party Information

Responsible Party Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Residential Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
How long at this address \_\_\_\_\_ Home Ph. \_\_\_\_\_ Work Ph. \_\_\_\_\_ Cell Ph. \_\_\_\_\_  
Previous Address (if less than 3 yrs) Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Birth date (MM-DD-YYYY) \_\_\_\_\_ Social Security # \_\_\_\_\_ Email \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_ Employer \_\_\_\_\_  
Occupation \_\_\_\_\_ Number of years employed with above employer \_\_\_\_\_  
  
Spouse's Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Address (if different) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell/Other Phone \_\_\_\_\_  
Birth date (MM-DD-YYYY) \_\_\_\_\_ Social Security # \_\_\_\_\_ Email \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_ Employer \_\_\_\_\_  
Occupation \_\_\_\_\_ Number of years employed with above employer \_\_\_\_\_

### Emergency Information

Who should we notify in case of emergency \_\_\_\_\_ Phone \_\_\_\_\_  
Relationship to patient \_\_\_\_\_

## Dental Insurance Information

Primary Policy Holder's Name \_\_\_\_\_ Social Security # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Union Local # \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_

Do you have dual coverage?  Yes  No (If yes, please fill out the Secondary Policy Information below)

Secondary Policy Holder's Name \_\_\_\_\_ Social Security # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Union Local # \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_

## Medical History

Physician \_\_\_\_\_ Phone \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Address \_\_\_\_\_

Please fill out the following fields and elaborate as necessary.

Yes  No Is there a current medical problem? \_\_\_\_\_

Yes  No Is the patient taking any pills, medications, or drugs? \_\_\_\_\_

Yes  No Is the patient allergic to any medications or anesthetics? \_\_\_\_\_

Yes  No Is the patient allergic to latex? \_\_\_\_\_

Yes  No Is the patient allergic to anything else? \_\_\_\_\_

Yes  No Has the patient had a serious illness? \_\_\_\_\_

Yes  No Has the patient had any surgery or been hospitalized? \_\_\_\_\_

Yes  No Has the patient ever had an injury to the head, face, or mouth? \_\_\_\_\_

Yes  No Has patient's tonsils and/or adenoids been removed? \_\_\_\_\_

Yes  No Does the patient snore? \_\_\_\_\_

Yes  No Is patient sleepy during the day? \_\_\_\_\_

Please check any of the following conditions the patient has had or currently has

<input type="checkbox"/> Abnormal/Prolonged Bleeding	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Psychiatric Care
<input type="checkbox"/> Anemia/Blood Disease	<input type="checkbox"/> Nervousness / Anxiety	<input type="checkbox"/> Immune System Problems
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Radiation / Chemotherapy	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Asthma	<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Sinus Trouble
<input type="checkbox"/> Cancer	<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Fainting
<input type="checkbox"/> Congenital Heart Defect	<input type="checkbox"/> Tumor or other growths	<input type="checkbox"/> Bone Disorders
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Stomach Ulcers	<input type="checkbox"/> Thyroid / Parathyroid Problems
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Tonsillitis	<input type="checkbox"/> Endocrine Problems
<input type="checkbox"/> Epilepsy / Seizures	<input type="checkbox"/> Herpes	<input type="checkbox"/> Frequent Headaches
<input type="checkbox"/> Heart Problems	<input type="checkbox"/> HIV / AIDS	<input type="checkbox"/> Hepatitis/Liver Problems
<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Kidney Problems	<input type="checkbox"/> Gastrointestinal Disorders

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

## Dental History

Who is the patient's dentist? \_\_\_\_\_

When was the patient last seen by a dentist? \_\_\_\_\_

What was the reason for the visit? \_\_\_\_\_

Has any member of the family had orthodontic treatment? \_\_\_\_\_

What are your main concerns about your teeth and what would you like orthodontics to accomplish? \_\_\_\_\_

Has the patient:

Yes  No Had trouble associated with dental treatment? \_\_\_\_\_

Yes  No Had a previous orthodontic treatment or consultation?  
With whom? \_\_\_\_\_ When \_\_\_\_\_

Yes  No Had any teeth extracted? Why? \_\_\_\_\_

Yes  No Ever injured or broken any teeth? When/what happened? \_\_\_\_\_

Yes  No Ever injured the head or face? When/what happened? \_\_\_\_\_

Yes  No Had any problems with eating, chewing, or swallowing? \_\_\_\_\_

Yes  No Ever sucked  thumb  fingers  bit nails? Until what age? \_\_\_\_\_

Yes  No Dental or facial pain? \_\_\_\_\_

Yes  No Jaw joints make a noise when opening/closing? \_\_\_\_\_

Yes  No Jaw joints cause pain? \_\_\_\_\_

Yes  No Teeth or jaws feel uncomfortable when you awake in the morning? \_\_\_\_\_

Yes  No Clench or grind teeth? \_\_\_\_\_

Yes  No Tension headaches? \_\_\_\_\_

Yes  No Speech problems? \_\_\_\_\_

Yes  No Normally breathe with lips parted? \_\_\_\_\_

Yes  No Swellings or growths in mouth or face? \_\_\_\_\_

Yes  No Had/has periodontal (gum) disease? \_\_\_\_\_

Yes  No Any negative or resistant feelings about orthodontic treatment? \_\_\_\_\_

Yes  No Dissatisfied with appearance of the teeth? \_\_\_\_\_

Yes  No Specifically resistant to:  Braces  Headgear  Retainers

Yes  No Is there any other information we should know? \_\_\_\_\_

I understand that the information that I have provided is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform this office of any changes in my medical, dental, or insurance status. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize the release of any information related to insurance claims. I consent to the examination by the doctor and I authorize payment of any insurance benefits to the office. I understand that where appropriate, credit bureau reports may be obtained for the purpose of considering payment options.

Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse Signature (required if dual coverage) \_\_\_\_\_ Date \_\_\_\_\_